Concurrent with our CM/ECF upgrade to V3.2, debtor's attorneys will be charged a filing fee for Amended Schedules and Matrices where new creditors are added to a case. Events have been created/modified to accommodate this requirement. Please share the following information with attorneys and staff members who are involved in the e-filing process.

#### The Amended Schedule/Matrix Events and When to Use Them:

The '<u>Amended Creditor Matrix To Add Agent (Electronically Filed - Fee Required</u>)' event is available for use when adding an agent for a creditor who is already on the matrix and schedules are not being amended. The \$26.00 fee is required.

Miscellaneous			Ţ
05-10146-SBB Peter Rabbit			
Type: bk	Chapter: 7 v		Office: 1 (Denver)
Judge: SBB	Assets: n		Case Flag: DebtEd, FUNDS
Available Events (click to sel	Start typing to ect events)	find and	other event. Hold down Ctrl to add additional items. Selected Events (click to remove events)
20 Largest Unsecured Bondholders (Chapter 9) 20 Largest Unsecured Creditors			Fee Required)
Amended Creditor Matrix To Add Agent (Electronically Filed- Fee Required) Amended Schedules (Electronically Filed-No Fee Required) Amended Schedules D, E or F and Amended Creditor Matrix (Electronically Filed-Fee Required)		ed- d) trix	

#### The following important messages will display during the filing of this event.

This Event Is ONLY FOR USE When The Matrix Is Being Amended To Add An Agent For Noticing Purposes Only And Amended Schedules Are Not Being Filed.

If Schedules Are Also Being Amended Use The Miscellaneous Event Amended Schedules D, E or F and Amended Creditor Matrix (Electronically Filed-Fee Required) Instead.

Ensure That This Document Is Linked To The Voluntary Petition.

You May Add Your Creditors Individually At The Add Creditors Screen Or Upload A Creditor Text File Using The Creditor Maintenance Menu Option.

Do Not Use This Event To Change The Address Of An Existing Creditor In This Case. File A Change Of Address For The Creditor Instead Using The Miscellaneous Event Change Of Address.

For The Subsequent Filing Of A Certificate Of Mailing Pursuant To Local Bankruptcy Rule 109(2) Use The Miscellaneous Event Certificate of Service Re: Notice of the Meeting of Creditors.

You will have the opportunity to add the agent during the transaction as shown in the screen below. Follow the 'rules' shown on this screen for entry of the agent. Do not change the defaults for **Creditor type** or **Creditor Committee**.

Add Creditor(s)				
	(1) Name may be 50 characters. (2) Address may be 5 lines, 40 characters each. (3) More than one creditor may be entered. Separate creditors with a blank line. (4) Limit 10 Creditors			
Name and Address	Name of Agent Address of Agent City, State Zip			
Creditor type	Creditor			
Creditor committee	⊙ No ○ Yes Entity □			
Next Clear				

The '<u>Amended Schedules (Electronically Filed - No Fee Required</u>)' event is to be used when filing an amended schedule where no new creditors will be added to the case.



The following important messages will display during the filing of the amended schedules:

Do Not Use This Event If You Are Amending Schedules To Add Creditors! Use the Miscellaneous Event Amended Schedules D, E or F and Amended Creditor Matrix (Electronically Filed-Fee Required) Instead!

Ensure That This Document Is Linked To The Entry That Contains The Schedules That Are Being Amended.

Bypass The Statistical Screen If You Are Amending Schedules C G or H Only.

The '<u>Amended Schedules D, E or F and Amended Creditor Matrix (Electronically</u> <u>Filed - Fee Required</u>)' event is to be used when Schedules are being amended to add a new creditor to the matrix. You will have the opportunity to add up to 10 creditors during the filing of the amended schedules. If you have more than 10 creditors to add, you may bypass the screen where creditors can be added and, when done filing the amended schedules, you would then add your creditors using the Creditor Maintenance option 'Upload a Creditor Matrix File'. The \$26.00 filing fee is required.

Miscellaneous		h3		
05-10146-SBB Peter Rabbit				
Type: bk	Chapter: 7 v	Office: 1 (Denver)		
Judge: SBB	Assets: n	Case Flag: DebtEd, FUNDS		
Start typing to find another event. Hold down Ctrl to add additional items.  Available Events (click to select events)  Selected Events (click to remove events)				
20 Largest Unsecured Bondholders (Chapter 9)		Amended Schedules D, E or F and Amended Creditor Matrix (Electronically Filed-Fee Required)		
Affidavit Amended Creditor Matrix To Add Agent (Electronically Filed- Fee Required) Amended Schedules (Electronically Filed-No Fee Required) Amended Schedules D, E or F and Amended Creditor Matrix (Electronically Filed-Fee Required)				

The following important messages will display during the filing of the amended schedules:

Ensure That This Document Is Linked To The Entry That Contains The Schedules That Are Being Amended.

You May Add Your Creditors Individually at the Add Creditors Screen Or Upload A Creditor Text File Using The Creditor Maintenance Menu Option.

Do Not Use This Event To Change The Address Of An Existing Creditor In This Case. File A Change Of Address For The Creditor Instead Using The Miscellaneous Event Change Of Address.

For The Subsequent Filing Of A Certificate Of Mailing Pursuant To Local Bankruptcy Rule 109(2) Use The Miscellaneous Event Certificate of Service Re: Notice of the Meeting of Creditors.

You will have the opportunity to add the new creditor(s) during the transaction as shown in the screen below. Follow the 'rules' shown on this screen for entry of new creditors. Do not change the defaults for **Creditor type** or **Creditor Committee**.

Add Creditor(s)				
	<ol> <li>Name may be 50 characters.</li> <li>Address may be 5 lines, 40 characters each.</li> <li>More than one creditor may be entered. Separate creditors with a blank line</li> <li>Limit 10 Creditors</li> </ol>			
Name and Address	New Creditor's Name Address of New Creditor City, State Zip			
Creditor type	Creditor 👻			
Creditor committee	⊙ No ○ Yes Entity □			
Next Clear				

Please Note: Not all screens the user will see were displayed above. If you should have questions about any other screens you encounter during the filing of your amended schedules/matrices, please contact the ECF Help Desk at 720-904-7450 or e-mail the training team at <u>cobml\_training@cob.uscourts.gov.</u>

## Attorney Updated Events for V3.2

Effective October 20, 2008

#### Corporate Ownership Statement (Rule 7007.1):

The '<u>Corporate Ownership Statement (Rule 7007.1</u>)' event has been modified to allow entry of Corporate Affiliate/Parent information as shown below:

Business name       ABC Carrot Co.       E         Search       Clear       C         Search for a corporate parent / affiliate       Search for a corporate parent / affiliate         Business name       Search       Clear         Search       Clear       C         Search for a corporate parent / affiliate       Search       Clear         Search       Clear       Clear       C         Search       Clear       Clear       C         Search       Clear       Clear       C         Search       Clear       Clear       C         Corporate parent / affiliate search results       No person found.       Create new corporate parent / affiliate	Search for a corporate parent / affiliate			
Search Clear       C         End corporate parent / affiliate selection       Search for a corporate parent / affiliate         Business name       Search Cloar         Search Cloar       Corporate parent / affiliate search results         No person found.       Create new corporate parent / affiliate	Business name ABC Carrot Co.	En		
End corporate parent / affiliate selection Search for a corporate parent / affiliate Business name Search Clar Corporate parent / affiliate search results No person found. Create new corporate parent / affiliate	Search Clear	cli		
Search for a corporate parent / affiliate Business name Search Cloar Corporate parent / affiliate search results No person found. Create new corporate parent / affiliate				
Search for a corporate parent / affiliate Business name Search Clar Corporate parent / affiliate search results No person found. Create new corporate parent / affiliate	End corporate parent / affiliate selection			
Search for a corporate parent / affiliate Business name Search Clar Corporate parent / affiliate search results No person found. Create new corporate parent / affiliate				
Business name Search Clar Corporate parent / affiliate search results No person found. Create new corporate parent / affiliate	Search for a corporate parent / affiliate			
Search Cloar Corporate parent / affiliate search results No person found. Create new corporate parent / affiliate	Business name			
Corporate parent / affiliate search results No person found. Create new corporate parent / affiliate	Search Cloar			
Corporate parent / affiliate search results No person found. Create new corporate parent / affiliate				
No person found. Create new corporate parent / affiliate	Corporate parent / affiliate search results			
Create new corporate parent / affiliate	No person found.			
<b>**</b>	Create new corporate parent / affiliate	_		

Enter the Corporate Affiliate/Parent, then click [Search].

If the Business name you entered was already in our database, the search results would appear and you would select the business from the list. However, in this exercise, the Business name entered is not currently in the database and 'No person found' displays instead. In this instance, you would click on [Create new corporate parent/affiliate].

The Business name you entered will appear at the next screen. You will have the opportunity to select the **Type** of either 'corporate parent' or 'corporate affiliate' from a drop down list. For this exercise, the Type should be 'corporate parent'.

orporate parent / affiliate name ABC Carrot Co.		
Туре	corporate parent 🎽 Entity 🗹	
Add corporate parent / affiliate	Cancel corporate parent / affiliate	Clear

Clicking on [Add corporate parent/affiliate] will add the Business to the case when the filing of the Statement is complete. Clicking on [Cancel corporate parent/affiliate] will cancel the addition of the Business to the case.

# Attorney Updated Events for V3.2

Effective October 20, 2008

#### New Events Related to Transcript Redaction:

Bankruptcy CM/ECF Release 3.2 includes automated solutions for the management of access to transcripts pursuant to Judicial Conference policy, which requires that access to transcripts be limited to 90 days following delivery to the court.

To accommodate this policy, a transcript provided to our court by a transcriber will be available at the office of the clerk of court in the Public Records area <u>for</u> <u>inspection only</u>, for a period of 90 days after it is delivered to the clerk.

The following new events have been created for attorneys regarding this new policy:

- 1. Notice of Intent to Request Transcript Redaction {due within 7 calendar days of the date the transcript is filed.}
- 2. <u>Transcript Redaction Request</u> {due within 21 calendar days of the date the transcript is filed.}
- 3. <u>Motion/Extension of Time Re: Transcript</u> {to be used when you wish to extend the Transcript Access Restriction Period more than 90 days}